| UNITED STATES BANKRUPTCY COURT FOR THE DISTR  | ICT OF NEVADA  | PROOF OF<br>INTEREST             |
|---|--|----------------------------------|
| Name of Debtor:   | Case Number:   |                                  |
| META MATERIALS INC.   | 24-50792   |                                  |
| Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"):  JONATHAN BUTLER  6879 BLACK POWDER RD  MOUNTAIN GREEN, UT. 84050  | Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.  Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. | •                                |
| Felephone Number: 801-678-2498  | ☐ Check box if this address differs from the address on the envelope sent to you by the Debtors.   |                                  |
| NOTE: This form SHOULD NOT be used to make a claim against the Debtor form should be used for that purpose. This form should only be used to assert interest is any right arising from any capital stock and any equity security in a note that the Bankruptcy Code as (a) a share in a corporation whether or not transferective, (b) interest of a limited partner in a limited partnership, or (c) warrance the courty, (b) interest of a kind specified in the court of a | an Equity Interest in the Debtor. An Equity ny of the Debtor. An equity security is defined rable or denominated stock or similar nt or right other than a right to convert, to  | COURT USE ONLY                   |
| Account or other number by which Interest holder identifies Debtor:   | Check here if this claim:  |                                  |
| 2412-7775   | ☐ replaces a previously filed Proof of Interest dated: ☐ amends a previously filed Proof of Interest dated:  |                                  |
| Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest:  CHARLES SCHWAB 1945 NORTHWESTERN DR.  ELPASO TX 79912   | 3. Date Equity Interest was acquired:  |                                  |
| Telephone Number: 1-800-435-4000  |  |                                  |
| . Total amount of member interest: 400 SHARES   | 5. Certificate number(s):  |                                  |
| Type of Equity Interest:  Please indicate the type of Equity Interest you hold:  Check this box if your Equity Interest is based on an actual member interes  Check this box if your Equity Interest is based on anything else and describescription:   | st held in the Debtor.<br>De that interest:  |                                  |
| Supporting Documents: Attach copies of supporting documents, such as stoc DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available.   | k certificates, option agreements, warrants, etc.<br>ble, explain. If the documents are voluminous, attacl   | h a summary.                     |
|   | oof of Interest, enclose a stamped, self-addressed en  | welope and copy of this Proof of |
| <ul> <li>Date-Stamped Copy: To receive an acknowledgement of the filing of your Pr<br/>Interest.</li> </ul>   |  |                                  |
| Interest.  Signature: Check the appropriate box. I am the creditor.   | orized agent. (See Bankruptcy Rule 30 ptcy Rule 3004.)   | ,                                |
| Interest.  Signature:  Check the appropriate box.  I am the creditor's authorized agent.  (Attach copy of power of attorney, if any.)  (See Bankrup declare under penalty of perjury that the information provided in this claim is true  | orized agent. (See Bankruptcy Rule 30 ptcy Rule 3004.)   | 005.)                            |
| Interest.  Signature: Check the appropriate box. I am the creditor.   | orized agent. (See Bankruptcy Rule 30 ptcy Rule 3004.)   | 005.)                            |

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571